

HARDSHIP COMMITTEE REPORT

Friday, September 2, 2011

PERSONAL AND CONFIDENTIAL

-- MINUTES --

MEETING OF THE HARDSHIP COMMITTEE
LOUISIANA DEFERRED COMPENSATION COMMISSION

Friday, September 2, 2011, 2:00 p.m.
2237 South Acadian Thruway, Suite 702, Baton Rouge, Louisiana

Members Present:

Susan Pappan, Division of Administration
Reta McFarland, Retired Participant Member
Kent LaPlace, Department of Tax and Revenue

Others Present:

Susan Allsup, Administrative Assistant, Baton Rouge GWFS

APPLICATIONS APPROVED PRIOR TO HARDSHIP COMMITTEE MEETING

Case No. 2011-09-068: Participant is requesting a full withdrawal of her account balance of \$1,721.39 for eviction.

The Hardship Committee approved a full withdrawal for rent based on documentation submitted.

Case No. 2011-09-069: Participant is requesting a partial withdrawal in the amount of \$2,000 of her account balance of \$3,802.77 for medical expenses.

A hardship was approved for a partial withdrawal of her account balance in the amount of \$1,731.35 based on the EOB's submitted.

Case No. 2011-09-070: Participant is requesting a partial withdrawal in the amount of \$3,996.69 of her account balance of \$63,545.48 for medical expenses.

A hardship was approved for a partial withdrawal of her account balance in the amount of \$3,996.69 based on the EOB's submitted.

Case No. 2011-09-079: Participant is requesting a partial withdrawal in the amount of \$5,000 of her account balance of \$19,418.14 for medical expenses.

A hardship was approved for a partial withdrawal of her account balance in the amount of \$5,000 based on the EOB's submitted.

APPLICATIONS REVIEWED

Case No. 2011-09-071: Participant is requesting a full withdrawal of his account balance of \$6,065.30 for loss of wages.

The Hardship Committee did not approve a withdrawal at this time. Additional documentation has been requested before a decision can be made.

Case No. 2011-09-072: Participant is requesting a full withdrawal of his account balance of \$2,627.67 for loss of wages.

The Hardship Committee approved a full withdrawal based on documentation submitted.

Case No. 2011-09-073: Participant is requesting a partial withdrawal in the amount of \$5,000 of her account balance of \$5,772.74 for mortgage payments that are in foreclosure.

The Hardship Committee approved a partial withdrawal in the amount of \$5,000 based on documentation submitted.

Case No. 2011-09-074: Participant is requesting a partial withdrawal in the amount of \$15,000 of her account balance of \$33,193.19 for medical expenses.

The Hardship Committee approved a partial withdrawal in the amount of \$10,576 based on documentation submitted.

Case No. 2011-09-075: Participant is requesting a full withdrawal of her account balance of \$6,400.36 for mortgage payments.

The Hardship Committee approved a full withdrawal of participant's account based on documentation submitted.

Case No. 2011-09-076: Participant is requesting a full withdrawal of her account balance of \$9,276.83 for loss of wages.

The Hardship Committee did not approve a withdrawal at this time. Additional documentation has been requested before a decision can be made.

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Case No. 2011-09-077: Participant is requesting a full withdrawal of her account balance of \$3,755.73 for medical expenses.

The Hardship Committee did not approve a withdrawal at this time. Additional documentation has been requested before a decision can be made.

Case No. 2011-09-078: Participant is requesting a full withdrawal of her account balance of \$4,430.04 for mortgage payments.

The Hardship Committee approved a full withdrawal of participant's account based on documentation submitted.

Case No. 2011-08-061: Participant is requesting a partial withdrawal in the amount of \$17,500 of her account balance of \$35,905.80 for mortgage payments.

The Hardship Committee did not approve a withdrawal at this time. Tax returns that were submitted by participant list the property in question as rental property.

September 2, 2011

Date Accepted

Susan Allsup, Administrative Assistant

September 2, 2011

Date Accepted

Virginia Burton, Secretary